

**Code** NSI  
**Company name** National Securities Incorporation  
**Date** 11/11/2020  
**Subject** Resolution of General Meeting of Shareholders

**Content:**

National Securities Incorporation announces the Resolution of General Meeting of Shareholders dated November 10, 2020 with the following contents:

1. Approving the plan to issue Corporate bond according to the private issuance:
  - Issuer: National Securities Incorporation
  - Bond name: National Securities Incorporation Bond
  - Bond code: NSI.BOND.2020
  - Bond code: non-convertible, unsecured and without warrants
  - Par value: VND 100,000,000/bond
  - Bond volume: 800,000 bonds
  - Bond term: 12 months from the issue date
  - Expected issue time: 2020 – 2021
  - Bond interest rate: 9.5%/year
  - Interest payment term: 6 months /time
  - Bond volume: 1,000 bonds
  - Offering price: VND 100,000,000/bond
  - Total value of issue: VND 100 billion
  - Issue time: Quarter 4/2020.
  - Issue form: private placement
  - Issue method: to sell directly to investors.
  - Issue purpose: to supplement capital for business activities
2. Approving the amendment and supplement of the stock issuance plan that approved by the Resolution of Annual General Meeting 2020 dated June 30, 2020 with the following details:
  - Issuer: National Securities Incorporation
  - Stock type: common share
  - Par value: VND 10,000/share
  - Number of outstanding shares: 17,000,000 shares

- Current charter capital: VND 170,000,000,000
- Number of shares issued: 13,000,000 shares; Of which:
  - To pay stock dividend: 3,000,000 shares
  - Additional issuance: 10,000,000 shares.
- Total value of issue (based on par value): VND 130,000,000,000
- Exercise ratio:
  - Right to receive dividend: 17:3 (shareholder who owns 17 shares will be received 03 new shares).
  - Right to buy shares for additional issuance: 17:10 (Shareholder who owns 17 shares will be entitled to purchase 10 new shares).
- Offering price: VND 10,000/share
- The rights should be transferred only once
- The new shares are freely transferable.
- How to deal with fractional shares: The number of newly issued shares bought by each existing shareholder will be rounded down. The shares refused to buy (if any) will be decided by the Board of Directors. These shares will be restricted in 01 year from the finish date of the offering.
- Expected execution time: 2020, after being approved by the State Securities Commission of Vietnam (SSC).